

Code	PLX
Company name	Viet Nam National Petroleum Group
Date	08/20/2020
Subject	Result of public offering of major shareholder

Content:

On August 18, 2020, Viet Nam National Petroleum Group reports the result of public offering of major shareholder as follows:

I. Stock in the public offering:

1. Owner: Viet Nam National Petroleum Group (PLX)

2. Issuer: Dong Nai Building Material and Fuel JSC (BMF)

- Par value: VND10,000/share
- Registered offering volume: 443,500 shares
- Estimated mobilized capital: VND 4,435,000,000
- Offering price: VND 28,000/share
- Beginning date: July 24, 2020
- Ending date: September 03, 2020
- Time for registration & deposit: from July 24, 2020 to August 13, 2020
- Payment date: from August 20, 2020 to 16:00, August 26, 2020
- Transfer date: after being confirmed to finish the transfer by the Vietnam Securities Depository (VSD).

II. Underwriter: none

III. Distributor: none

IV. Result of the public offering: As the plan, the Hanoi Stock Exchange (HNX) will organize the auction of the selling of shares of Viet Nam National Petroleum Group in Dong Nai Building Material and Fuel JSC on August 20, 2020. However, until 15:30, August 13, 2020 – the deadline of registration and deposit, there was no investor to participate in the auction. Therefore, based on Article 14 on the auction regulation of the selling of shares of Viet Nam National Petroleum Group in Dong Nai Building Material and Fuel JSC promulgating with the Decision No. 374/QĐ-SGDHN dated July 23, 2020 by the Hanoi Stock Exchange, this auction is not eligible to be held, and it is considered not successful.

V. Summary result:

1. Total distributed shares: 0 share.
2. Total proceeds from the offering: VND 0
3. Total expenses: VND 155,000,000
4. Total net proceeds after the public offering: - 155,000,000 dongs.