

Code	HDB
Company name	Ho Chi Minh City Development Joint Stock Commercial Bank
Date	08/14/2020
Subject	Notice of the first bond public offering of 2020

Content:

Ho Chi Minh City Development Joint Stock Commercial Bank announces the first bond public offering of 2020 as follows:

I. Information on offerings:

- Issuer: Ho Chi Minh City Development Joint Stock Commercial Bank (“HDBank”)
- Bond name: Bond of Ho Chi Minh City Development Joint Stock Commercial Bank
- Bond type: non-convertible, unsecured corporate bond, no warrants
- Par value: VND100,000/bond
- Total offering volume: 15,000,000 bonds

Of which:

- Phase 1: 8,000,000 bonds. The bonds unsuccessfully sold in Phase 1 will be transferred to Phase 2.
- Phase 2: 5,000,000 bonds. The bonds unsuccessfully sold in Phase 2 will be transferred to Phase 3.
- Phase 3: 2,000,000 bonds.
- Bond term: 07 years, maturing in 2027
- Interest payment period: annually
- Interest rate: 8.5%/year
- Distribution time:
 - Phase 1: Quarter III of 2020;
 - Phase 2: according to a notice of the second public offering;
 - Phase 3: according to a notice of the third public offering.
- Offering price: VND100,000/bond
- Minimum bidding quantity: 50 bonds

II. Information on the first bond public offering of 2020:

- Bond name: Bond of Ho Chi Minh City Development Joint Stock Commercial Bank
- Bond symbol: HDB2027_01
- Bond type: non-convertible, unsecured corporate bond, no warrants
- Par value: VND100,000/bond
- Offering volume for Phase 1: 8,000,000 bonds
- Bond term: 07 years, maturing in 2027
- Interest payment period: annually
- Interest rate: 8.5%/year
- Total estimated mobilized capital for Phase 1: VND800,000,000,000.
- Purpose: to issue bonds to raise the issuer's capital and invest in long-term and medium-term projects as below:

No.	Project	Investment amount (VND billion)
1	Solar power/ energy	300
2	Construction	300
3	Others	200
	Total	800

- Offering price: VND100,000/bond
- Minimum bidding quantity: 50 bonds
- Subscription time: from August 17, 2020 to September 10, 2020
- Places of subscription:
 - Offices and branches of Ho Chi Minh City Development Joint Stock Commercial Bank.
 - Issue agent: Hochiminh City Securities Corporation (HSC)
- Bank for blocking depository money:
 - Account holder: Ho Chi Minh City Development Joint Stock Commercial Bank
 - Account number: 1013810138
 - Bank: Vietcombank – Tan Dinh Branch
 - ✓ Address: 72 Pham Ngoc Thach, ward 6, district 3, Ho Chi Minh city.