

Code	NVL
Company name	No Va Land Investment Group Corporation
Date	08/14/2020
Subject	Report on the result of bond conversion

Content:

No Va Land Investment Group Corporation announces the result of the second bond conversion as follows:

I. Information on bond:

1. Bond type: international convertible bond
2. Par value: US\$200,000/bond (equivalent to VND4,554,600,000/bond, at an exchange rate of VND22,773/US\$)
3. Selling price: US\$200,000/bond
4. Number of offering bonds: 1,200 bonds
5. Offering method: offering bonds through the distribution agent Credit Suisse in Singapore.
6. Issue date: April 27, 2018 and December 14, 2018
7. Maturity date: April 27, 2023
8. Settlement time: April 27, 2018 and December 14, 2018
9. Number of convertible bonds issued: 1,200 bonds
10. Value of convertible bonds issued: US\$240,000,000,000.
11. Interest rate: 5.5%/year
12. Bond term: 05 years
13. Conversion principle:
 - Conversion ratio: 75,910 shares/bond. This ratio will be adjusted at the conversion price.
 - Conversion price: VND60,000/share

II. Result of bond conversion:

1. Name of bond: International Convertible Bond of No Va Land Investment Group Corporation
2. Total volume of bond converted: 2.5 bonds

3. Total value of bond converted (at par value): US\$500,000
4. Conversion ratio: 75,910 shares/bond
5. Conversion date: August 14, 2020
6. Record date: none
7. Date of receipt of conversion request from bondholders: August 07, 2020
8. Name of stock converted from bonds: Stock of No Va Land Investment Group Corporation
9. Stock code: NVL
10. Stock type: common stock
11. Par value: VND10,000/share
12. Number of shares converted: 189,775 shares
13. Value of shares converted: VND1,897,750,000
14. The number of converted bonds accounts for 0.21% of the total issued bonds (1,200 bonds).