

Code	PDR
Company name	Phat Dat Real Estate Development Corp
Date	08/06/2020
Subject	Result of bond redemption (the sixth issue of 2019)

Content:

Phat Dat Real Estate Development Corp announces the result of bond redemption prior to maturity (these bonds were issued in the sixth issue of 2019) as follows:

I. Information on the bond redemption:

- Issuer: Phat Dat Real Estate Development Corp
- Bond name: Bond of Phat Dat Real Estate Development Corp
- Bond type: non-convertible secured corporate bond, no warrants
- Par value: VND100,000/bond
- Total value of issued bonds: VND225,000,000,000
- Total value of outstanding bonds until July 10, 2020: VND225,000,000,000
- Bond term: 01 year from the issue date
- Bond interest rate: 9.5%/year
- Issue date: August 01, 2019
- Maturity date: August 01, 2020

II. Result of bond redemption:

1. **Result of bond redemption:**
 - Repurchase volume: 2,250,000 bonds
 - Par value: VND100,000/bond
 - Buying value at par value: VND225,000,000,000
 - Transaction method: direct transaction
 - Trading date: August 03, 2020

2. List of sellers:

No.	Bondholder	Amount (billion dong)	Ratio
I	Local investor	225.0	100%
1	Institutional investor	80.6	35.82%
2	Individual investor	144.4	64.18%
II	Foreign investor		
1	Institutional investor		
2	Individual investor		
	Total	225.0	100%

3. List of investors after the bond redemption: none.