

Code	TCD
Company name	Transport and Industry Development Investment Joint Stock Company
Date	08/11/2020
Subject	Stock issuance to pay dividend & under ESOP

Content:

Transport and Industry Development Investment Joint Stock Company announces the plan to issue shares as follows:

1. Stock name: Transport and Industry Development Investment Joint Stock Company
2. Stock type: common share
3. Par value: VND 10,000
4. Number of shares issued: 42,302,370 shares
5. Number of outstanding shares: 42,302,370 shares
6. Number of treasury shares: 0 share
7. Number of shares expected to be issued: 4,992,471 shares
8. Total value (based on par value): VND 49,924,710,000
9. Issue ratio: 11.8%
- 3.1 Stock issuance to pay dividend for 2019:
 - Number of shares expected to be issued: 4,653,260 shares
 - Total value (based on par value): VND 46,532,600,000
 - Issue ratio: 11%
 - Record date: August 26, 2020
 - Plan to deal with fractional shares: The distributed shares will not be rounded down, the fractional shares will be cancelled.
 - For example: At the record date, shareholder A owned 311 shares. With 11% performing ratio, the shareholder A will receive: $311 * 11/100 = 34.21$ shares. According to rounding policy, the shareholder A receives 34 new shares and fractional shares of 0.21 will be cancelled.
- 3.2 Stock issuance under ESOP:

- Number of shares expected to be issued: 339,211 shares
- Total value (based on par value): VND 3,392,110,000
- Issue ratio: 0.8%
- Time to transfer the ownership to employees: August 31, 2020
- Transfer restriction: none.