

Code VCI
Company name Viet Capital Securities Joint Stock Company
Date 08/04/2020
Subject Result of private offering of bonds

Content:

Viet Capital Securities Joint Stock Company announces the result of private offering of bonds as follows:

1. Information on private offering:
 - Total offering value: VND510,740,000,000.
 - Bond term: 02 years
 - Face value: VND10,000,000/bond
 - Bond type: non-convertible bond
 - Bond form: book-entry
 - Nominal interest rate: 7 – 9%/year
 - Real interest rate: 7 – 9%/year
 - Real issue volume: 27,196 bonds
 - Issue time: from May 19, 2020 to July 27, 2020
2. List of bondholders:

No.	Bondholders	Owning value (VND)	Proportion (%)
I	Local investor	271,960,000,000	100%
1	Institutional investor	2,000,000,000	1%
2	Individual investor	269,960,000,000	99%
II	Foreign investor	0	0%
1	Institutional investor		
2	Individual investor		
	Total	271,960,000,000	100%