

Code CII
Company name Ho Chi Minh City Infrastructure Investment Joint Stock Company
Date 07/30/2020
Subject Periodic report on bond interest & principal payment

Content:

Ho Chi Minh City Infrastructure Investment Joint Stock Company (CII) reports the payment of bond interest and principal as follows:

Report on the payment of bond interest and principal:

(Period: from 01/01/2020 to 30/06/2020)

No.	Term	Issue date	Maturity date	Beginning balance		Arising in the period	Payment			Ending balance	
				Principal	Interest		Principal	Principal		Interest	Principal
						Conversion		Payment	Payment		
A/ Foreign investors (unit: USD)											
1	5 years	05/01/2017	05/01/2022	40,000,000	-	-	-	40,000,000	2,663,440	-	
2	5 years	11/07/2017	11/07/2022	20,000,000	-	-	-	-	100,000	20,000,000	
Total (A)				60,000,000	-	-	-	40,000,000	2,763,440	20,000,000	

No.	Term	Issue date	Maturity date	Beginning balance		Arising in the period	Payment			Ending balance	
				Principal	Interest		Principal	Principal		Interest	Principal
						Conversion		Payment	Payment		
B/ Foreign investors (unit: thousand dong)											
1	2 years	23/03/2018	23/03/2020	50,000,000				50,000,000	2,486,918		
2	2 years	19/4/2018	19/4/2020	50,000,000		-	-	50,000,000	2,373,288		
3	10 years	31/01/2019	31/01/2029	1,150,000,000				-	41,740,274	1,150,000,000	

4	1 years	24/04/2019	24/04/2020	30,000,000				30,000,000	2,693,836		
Total: (B)				1,280,000,000	-			130,000,000	49,294,315	1,150,000,000	
C/	Domestic investors (unit: thousand dong)										
1	3 years	29/12/2017	29/12/2020	300,000,000		-	-	-	15,204,582	300,000,000	
2	2 years	23/03/2018	23/03/2020	50,000,000		-	-	50,000,000	2,617,808	-	
3	2 years	19/4/2018	19/4/2020	50,000,000		-	-	50,000,000	2,471,096	-	
4	2 years	14/12/2018	14/12/2020	14,400,000		-	-	-	684,000	14,400,000	
5	1 years	25/02/2019	25/02/2022	370,000,000			-	-	-	370,000,000	
6	3 years	21/05/2019	21/05/2022	261,000,000			-	-	14,315,673	261,000,000	
7	3 years	24/07/2019	24/07/2022			200,000,000			11,090,410	200,000,000	
8	12 months 1 day	31/07/2019	01/08/2020			800,000,000			18,936,232,877	800,000,000	
9	24 months	24/10/2019	24/10/2021			200,000,000			10,757,878	200,000,000	
10	24 months	02/01/2020	01/01/2022			250,000,000				250,000,000	
11	24 months	12/03/2020	12/03/2022			300,000,000				300,000,000	
12	36 months	13/03/2020	13/03/2023			2,000,000,000				2,000,000,000	
13	13 months	19/03/2020	19/04/2021			220,000,000				220,000,000	
Total (C)				1,045,400,000	-	3,970,000,000		100,000,000	18,993,381,616	4,915,400,000	-

