

Code **GIL**
Company name Binh Thanh Import Export Production and Trade Joint Stock Company
Date 08/06/2020
Subject Report on the use of capital from public offering

Content:

Binh Thanh Import Export Production and Trade Joint Stock Company (GIL) has announced the use of capital from the public offering as follows:

I. Result of public offering:

1. Name of stock: Binh Thanh Import Export Production and Trade Joint Stock Company
2. Stock type: common stock
3. Par value: VND10,000/share
4. Offering volume: 12,000,000 shares
5. Offering price: VND 15,000/share
6. Total mobilized capital: VND 180,000,000,000
7. Exercise ratio: 2:1 (shareholder who owns 01 share will receive 01 right, and with every 02 rights will be entitled to purchase 01 new share).
8. Beginning date: April 22, 2020
9. Ending date: June 20, 2020
10. Payment date: July 07, 2020
11. Transfer date: expected in August 2020

II. Total proceeds from the offering:

- Stock volume: 12,000,000 shares
- Offering price: 15,000 dongs/share
- Total proceeds: VND 180,000,000,000

III. Plan for the use of proceeds from the offering:

Total proceeds from the stock issuance to raise capital from VND 240 billion to VND 360 billion until 07/16/2020, the company used capital as follows:

No.	Content	Plan (VND)	Used amount (VND)
1	To pay borrowing to Vietcombank – Tan Son Nhat branch.	180,000,000,000	180,000,000,000

