

Name of warrant	Warrant.HDB.KIS.M.CA.T.041
Company name	
Date	07/29/2020
Subject	Report on the result of covered warrant distribution

Content:

KIS Vietnam Securities Corporation announces the report on the result of covered warrant distribution as follows:

- Issuer: KIS Vietnam Securities Corporation
- Head office: Floor 3, 180 - 192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant. HDB.KIS.M.CA.T.04
- Underlying security: HDB
- Issuer of the underlying security: Ho Chi Minh City Development Joint Stock Commercial Bank
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 09 months
- Expiration date: April 27, 2021
- Conversion ratio: 5:1
- Exercise price: 27,772 VND

- Value of collateral: 1,700,000,000 VND
- Quantity of offered warrants: 2,000,000 warrants

2. Information on the offering:

- Start date of offering: July 27, 2020
- End date of distribution: July 28, 2020
- Time of subscription: from 16:45, July 27, 2020 to 11:00, July 28, 2020
- Payment date for warrant purchase: July 28, 2020
- End date of warrant transfer: July 28, 2020

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	VND 1,300/warrant	2,000,000	0	0	0	0	2,000,000	0%
- Local investors								
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		
- Local investors								
- Foreign investors								

Total		2,000,000	0	0	0	0	2,000,000	0%
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III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants: 0 VND
3. Total expenses: 0 VND
4. Net proceeds: 0 VND.