

Code of warrant **CSTB2003**
Company name
Date 07/28/2020
Subject Notice of additional issue of covered warrant

Content:

KIS Vietnam Securities Corporation announces the additional issue of covered warrant as follows:

1. Issuer: KIS Vietnam Securities Corporation
2. Head office: Floor 3, 180 - 192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city
3. Name, address of underwriter (if any):
4. Information on the warrant:
 - Name of warrant: Warrant.STB.KIS.M.CA.T.04
 - Code of warrant: CSTB2003
 - Code of underlying security: STB
 - Issuer of underlying security: Sai Gon Thuong Tin Commercial Joint Stock Bank
 - Warrant type (call/put): call
 - Warrant style (European style/American style): European-style
 - Method of exercise (cash/ transfer of underlying security): cash
 - Additional issue date: July 27, 2020
 - Expiration date: September 16, 2020
 - Conversion ratio: 1:1
 - Exercise price (exercise index): 11,111 VND
 - Value of collateral: 4,850,000,000 VND
5. Quantity of warrants registered for offering: 3,000,000 warrants
6. Issue price: 1,100 VND/warrant
7. Minimum subscription quantity: 10,000 warrants
8. Time of subscription: from 16:45, July 27, 2020 to 11:00, July 28, 2020
9. Place of subscription and receipt of prospectus:

- Place of subscription: branches and trading office of KIS Vietnam Securities Corporation
 - The prospectus is posted on the website: www.kisvn.vn
10. Bank for blocking depository money: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Nam Ky Khoi Nghia Branch.