

Code NPM11907
Company name Nui Phao Mining Company Ltd.
Date 07/17/2020
Subject Result of the second bond issuance to the public

Content:

On July 08, 2020, Nui Phao Mining Company Ltd. reports the result of public offering as follows:

I. Stock in the public offering:

1. Bond name: NPMPO2022_02 bond
2. Bond type: non-convertible, secured and no warrants
1. Par value: VND100,000/bond
2. Bond term: 03 years
3. Interest payment term: Once every six months
4. Interest payment:
 - For the first two interest periods: 10.00%/year;
 - For next interest periods: sum of 3.10%/year and the reference interest rate. In particular, the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months (or equivalent) in VND quoted by BIDV, Vietcombank, VietinBank and Agribank on the determination date
5. Registered offering volume: 30,000,000 bonds; Of which, the number of the second bonds issuance: 10,000,000 bonds
6. Estimated mobilized capital of issues: VND 3,000,000,000,000; Of which: phase 2: VND 1,000,000,000,000
7. Issue date: July 08, 2020
8. Beginning date: June 18, 2020

9. Ending date: July 08, 2020

10. Registration date: from June 18, 2020 to July 08, 2020

11. Payment date: from June 18, 2020 to July 08, 2020

12. Transfer date: within 30 days from the issue date.

II. Underwriter: Techcom Securities Joint Stock Company

III. Distributor: Techcom Securities Joint Stock Company

IV. Result of the public offering:

Investor	Offering price (VND/ bond)	Offering volume (bond)	Registered volume (bond)	Distributed volume (bond)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining bonds (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Individual investors; Of which:									
- Domestic investors	100,000	10,000,000	0	0	0	0	0	0	0.00%
- Foreign investors	100,000	10,000,000	0	0	0	0	0	0	0.00%

2. Institutional investors									
- Domestic investors	100,000	10,000,000	10,000,000	10,000,000	1	1	0	0	100.00%
- Foreign investors	100,000	10,000,000	0	0	0	0	0	0	0.00%
Total		10,000,000		10,000,000					100.00%

V. Summary result:

1. Total distributed bonds (phase 2): 10,000,000 bonds, accounting for 100% total bonds to be offered.
2. Total proceeds from the offering: VND 1,000,000,000,000
3. Total expenses: VND 0
4. Total proceeds after offering will be used for the purposes to use capital: VND 1,000,000,000,000.

VI. Total proceeds from public offering:

Unit: 1,000 VND

Content	Before the offering	After the offering
	03/31/2020	07/08/2020
Total liabilities	13,945,408,803	15,206,031,298
Short-term debts:	9,419,091,302	8,490,599,029
Long-term debts:	4,526,317,501	6,715,432,269
Of which bonds	6,600,000,000	7,200,000,000

Total contributed capital (charter capital)	8,048,709,226	8,048,709,226
Debts rate/equity	173.,26%	188.93%