

Code	AAA
Company name	An Phat Bioplastics Joint Stock Company
Date	07/17/2020
Subject	Report on the result of stock issuance for warrants

Content:

An Phat Bioplastics Joint Stock Company (code: AAA) reported the stock issuance for exercising warrants (the second batch) as follows:

I. Information on the issuer:

- Issuer: An Phat Bioplastics Joint Stock Company
- Head office: Lot CN11 + CN12, An Dong Industrial Group, Nam Sach town, Nam Sach district, Hai Duong province, Viet Nam.

II. Information on warrants:

- Name of warrant: Warrant of An Phat Bioplastics Joint Stock Company
- Issue date of warrant-linked bonds: November 08, 2018
- Number of issued warrants: 4,000 warrants
- Number of warrants exercised in the first batch: 0 warrants
- Number of outstanding warrants before the second batch: 4,000 warrants (with each 01 warrant, a holder can buy 10,000 common freely-transferable shares)

III. Information on the stock issuance for exercising warrants (the second batch):

- Record date for closing the list of warrant holders in the second batch: July 15, 2020
- Issuer: An Phat Bioplastics Joint Stock Company
- Charter capital before issuance: VND1,711,999,760,000
- Number of outstanding shares: 171,199,976 shares
- Number of treasury shares: 0 shares
- Number of issued warrants: 4,000 warrants
- Number of warrants exercised in the first batch: 0 warrants
- Number of outstanding warrants: 4,000 warrants
- Number of warrants exercised in the second batch: 4,000 warrants
- Maximum number of shares expected to issue: 40,000,000 shares
- Stock type: common, freely-transferable shares

- Par value: VND10,000/share
- Issue price: VND14,000/share
- Charter capital after issuance: VND2,111,999,760,000
- Maximum number of shares after issuance: 211,199,976 shares
- Bank for blocking depository money:
 - Account holder: An Phat Bioplastics Joint Stock Company
 - Account number: 118002650933
 - Bank: Vietinbank – Hai Duong Branch.
- Subscription time: from 08:00, July 16, 2020 to 17:00, July 30, 2020
- Finish time: July 16, 2020

IV. Result of stock issuance

- Number of outstanding warrants before the second batch: 4,000 warrants
- Number of warrants registered to exercise in the second batch: 4,000 warrants
- Number of remaining warrants: 0 warrants
- Number of shares issued for the second batch of warrants: 40,000,000 shares
- Number of shares distributed: 40,000,000 shares
- Issue price: VND14,000/share
- Total proceeds from stock issuance: VND560,000,000,000.