

<b>Code</b>	<b>VPI</b>
<b>Company name</b>	Van Phu - Invest Investment Joint Stock Company
<b>Date</b>	07/14/2020
<b>Subject</b>	Result of the private bond issuance

**Content:**

Van Phu - Invest Investment Joint Stock Company reported the result of the private bond issuance as follows:

1. Information on the bond:

- Total value of issue: VND 200,000,000,000
- Total value of actual issue: VND 200,000,000,000
- Bond term: 20 months
- Maturity date: March 31, 2022
- Face value: VND100,000,000/bond
- Bond type: non-convertible, secured bond
- Bond form: book-entry
- Interest payment rate:
  - ✓ For the first interest period 10%/year;
  - ✓ For next interest periods: applied at the time of adjusting interest rate plus (+) the margin of 2.8% / year.
- Term of interest payment: Once every 06 months
- Interest adjustment: Once every 03 months.
- Real issue volume: 2,000 bonds
- Issue method: private placement
- Issue date: July 08, 2020.

2. The firms participating in the private offering:

- Consulting firm and issue agent: Baoviet Securities Joint Stock Company
- Bond depository and registration agent: Baoviet Securities Joint Stock Company
- Collateral management agent: Vietnam Pesticide Joint Stock Company (VPBank).

3. List of bondholders:

<b>No.</b>	<b>Bondholder</b>	<b>Owning value</b> <i>(VND billion)</i>	<b>Proportion</b> <i>(%)</i>
<b>I</b>	<b>Domestic investor</b>	<b>200,000,000,000</b>	<b>100%</b>
1	Institutional investor	200,000,000,000	100%
	Vietnam Pesticide Joint Stock Company (VPBank)	200,000,000,000	100%
2	Individual investor	-	-
<b>II</b>	<b>Foreign investor</b>	-	-
1	Institutional investor	-	-
2	Individual investor	-	-
	<b>Total</b>	<b>200,000,000,000</b>	<b>100%</b>