

Code **HDB**
Company name Ho Chi Minh City Development Joint Stock Commercial Bank
Date 07/07/2020
Subject Result of Private Placement of HDB2023CP2_11 Bond

Content:

Ho Chi Minh City Development Joint Stock Commercial Bank announces the result of private placement in 2020 as follows:

1. Information on the bond:

- Issuer: Ho Chi Minh City Development Joint Stock Commercial Bank
- Bond code: HDB2023CP2_11
- Total issue value (at par value): VND1,850,000,000,000.
- Bond term: 03 years
- Par value: VND1,000,000,000/bond
- Bond type: non-convertible and unsecured bond, not be a subordinated debt of the issuer, without warrants
- Bond form: book-entry
- Real interest rate: 5.90%/year – 6.30%/year
- Interest payment period: every 12 months
- Real issue volume: 1,850 bonds
- Issue method: private placement
- Issue date: July 01, 2020

2. The firms participating in the private offering:

- Depository firm: VNDIRECT Securities Corporation
- Issue agent: SSI Securities Corporation

3. List of bondholders:

No.	Bondholder	Owning value <i>(VND billion)</i>	Proportion <i>(%)</i>
I	Domestic investor	1,850	100%
1	Institutional investor	1,850	100%
	Company A	1,370	74%

	Company B	480	26%
2	Individual investor		
II	Foreign investor		
1	Institutional investor		
2	Individual investor		
	Total	1,850	100%

4. The partners related to the private placement:

- Depository firm: VNDIRECT Securities Corporation (address: 01 Nguyen Thuong Hien, Nguyen Du, Hai Ba Trung district, Ha Noi city).
- Issue agent: SSI Securities Corporation (address: 72 Nguyen Hue, Ben Nghe, district 1, Ho Chi Minh city).