

Code **VDS**
Company name Viet Dragon Securities Corporation
Date 07/07/2020
Subject Report on the private bond issuance

Content:

Viet Dragon Securities Corporation (VDS) reports the result of the private bond issuance as follows:

1. Information on the bond:

- Issuer: Viet Dragon Securities Corporation
- Total value of issue (based on par value): VND 800,000,000,000
 - + Phase 1: VND 340 billion (issue date: from 02/01/2020 to 04/29/2020)
 - + Phase 2: VND 400 billion (issue date: from 05/04/2020 to 07/31/2020).
- Bond term: 01 year
- Par value: VND1,000,000/bond
- Bond type: non-convertible bond and unsecured
- Bond form: book-entry
- Nominal interest rate: less than 9.5%/year
- Actual interest rate: 9%/year and 9.5%/year
- Real issue volume (phase 2) from 04/07/2020 to 07/03/2020: 399,940 bonds
- Issue method: private placement

2. List of bondholders:

No.	Bondholder	Owning value (VND billion)	Proportion (%)
A	Domestic investor	399,940	100%
1	Institutional investors	120,000	30.00%
2	Individual investors	279,940	70.00%

B	Foreign investor	0	0
	Total	399,940	100%

4. The partners related to the private placement: none.