

**Code** NAF  
**Company name** Nafoods Group Joint Stock Company (NAF)  
**Date** 06/24/2020  
**Subject** Report on the result of private placement of shares

**Content:**

Nafoods Group Joint Stock Company (NAF) announces the result of private placement as follows:

I. Stock in the private placement:

1. Stock: Stock of Nafoods Group Joint Stock Company
2. Stock type: common stock
3. Par value: VND10,000/share
4. Offering volume: 905,950 shares
5. Total expected mobilized capital: VND11,816,305,850
6. Beginning date of the private placement: May 29, 2020
7. Ending date of the private placement: June 22, 2020

II. Result of the private placement:

1. Total distributed volume: 905,950 shares (100% of the offering volume)
2. Selling price:
  - Low price: VND13,043/share
  - High price: VND13,043/share
  - Average price: VND13,043/share
3. Total proceeds from the offering: VND11,816,305,850.
4. Total expenses: VND0
5. Total net proceeds: VND11,816,305,850.

III. List and owning ratio of investors in the private placement:

No.	Investor	Owning volume before the private placement (share)	Distributed volume (share)	Owning volume after the private placement (share)	Owning ratio after the private placement
1	Endurance Capital Vietnam I Limited	3,077,317	905,950	3,983,267	8.78%