

<b>Code</b>	<b>PDR</b>
<b>Company name</b>	Phat Dat Real Estate Development Corp
<b>Date</b>	06/29/2020
<b>Subject</b>	Result of redemption of VND150 billion bonds

**Content:**

Phat Dat Real Estate Development Corp announces the result of bond redemption which were issued in Phase 4 of 2019 as follows:

**I. Information on the bond redemption:**

- Issuer: Phat Dat Real Estate Development Corp
- Bond name: Bond of Phat Dat Real Estate Development Corp
- Bond type: non-convertible secured corporate bond, no warrants
- Par value: VND100,000,000/bond
- Total value of issued bonds: VND 150,000,000,000
- Total value of outstanding bonds: VND 150,000,000,000
- Bond term: 01 year from the issue date
- Bond interest rate: 14%/year
- Issue date: June 24, 2019
- Maturity date: June 24, 2020

**II. Result of bond redemption:**

**1. Information on repurchase bond:**

- Repurchase volume: 1,500 bonds
- Repurchase par value: VND 100,000,000/bond
- Repurchase value: VND 150,000,000,000
- Transaction method: direct transaction
- Trading date: June 24, 2020

2. List of sellers:

No.	Bondholder	Amount (billion dong)	Ratio
I	Local investor	150.0	100.0%
1	Institutional investor	113.2	75.5%
2	Individual investor	16.8	24.5%
II	Foreign investor	-	-
1	Institutional investor	-	-
2	Individual investor	-	-
	<b>Total</b>	<b>150.0</b>	<b>100.0%</b>

3. List of investors after the bond redemption: none