

Code	CHDB01MBS20CE
Company name	
Date	06/29/2020
Subject	Report on the result of covered warrant distribution

Content:

MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant CHDB01MBS20CE
- Underlying security: HDB
- Issuer of the underlying security: Ho Chi Minh City Development Joint Stock Commercial Bank
- Warrant type (call/put): call
- Warrant style (European style/American style): European style
- Method of exercise (cash/ transfer of underlying security): in cash
- Duration: 3.5 months
- Expiration date: October 08, 2020
- Conversion ratio: 2:1

- Exercise price (exercise index): 24,700 dong

- Value of collateral: VND 2,500,000,000

2. Information on the offering:

- Start date of offering: June 24, 2020

- End date of distribution: June 24, 2020

- Time of subscription: from June 24, 2020 to June 24, 2020

- Payment date for warrant purchase: June 24, 2020

- End date of warrant transfer: June 24, 2020.

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,180	2,000,000	226,110	226,110	8	8	1,773,890	11.31%
- Local investors	2,180	2,000,000	226,110	226,110	8	8	1,773,890	11.31%
- Foreign investors	-	-	-	-	-	-	-	-
2. Institutional investors, of which:	-	-	-	-	-	-	-	-
- Local investors	-	-	-	-	-	-	-	-

- Foreign investors	-	-	-	-	-	-	-	-
Total		2,000,000	226,110	226,110	8	8	1,773,890	11.31%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 226,110 warrants, accounting for 11.31% of the warrants to be offered.
2. Total proceeds of the sale of warrants: 492,919,800 VND
3. Total expenses: 0 VND
 - Underwriting fee: 0 VND
 - Distribution fee: 0 VND
4. Net proceeds: 492,919,800 VND.