

Code	CREE01MBS20CE
Company name	
Date	06/29/2020
Subject	Report on the result of covered warrant distribution

Content:

MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant CREE01MBS20CE
- Underlying security: REE
- Issuer of the underlying security: Refrigeration Electrical Engineering Corporation
- Warrant type (call/put): call
- Warrant style (European style/American style): European style
- Method of exercise (cash/ transfer of underlying security): in cash
- Duration: 04 months
- Expiration date: October 23, 2020
- Conversion ratio: 3:1

- Foreign investors	-	-	-	-	-	-	-	-
Total		1,500,000	65,300	65,300	4	4	1,434,700	4.35%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 65,300 warrants, accounting for 4,35% of the warrants to be offered.
2. Total proceeds of the sale of warrants: 102,521,000 VND
3. Total expenses: 0 VND
 - Underwriting fee: 0 VND
 - Distribution fee: 0 VND
4. Net proceeds: 102,521,000 VND.