

<b>Code</b>	<b>IMP</b>
<b>Company name</b>	Imexpharm Corporation
<b>Date</b>	06/26/2020
<b>Subject</b>	Notice of stock issuance for capital increase, dividend payment

**Content:**

Imexpharm Corporation announced the information on a stock issuance to increase its share capital from the owner's capital and to pay dividend:

A. Imexpharm Corporation announced the information on a bonus shares issuance to increase its share capital from the owner's capital

1. Stock name: Stock of Imexpharm Corporation
2. Stock type: common share
3. Par value: VND10,000/share
4. Total issued volume: 49,421,159 shares
5. Outstanding volume: 49,387,359 shares
6. Treasury volume: 33,800 shares
7. Expected issue volume: 9,877,471 shares
8. Total issue value: VND98,774,710,000.
9. Issue ratio (Expected issue volume/Total volume): 20%
10. Financial resource: share surplus.
11. Record date: July 15, 2020
12. Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares (if any) will be cancelled.

B. Imexpharm Corporation announced the information on a bonus shares issuance to pay dividend:

1. Stock name: Stock of Imexpharm Corporation
2. Stock type: common share
3. Par value: VND10,000/share
4. Total issued volume: 49,421,159 shares
5. Outstanding volume: 49,387,359 shares
6. Treasury volume: 33,800 shares
7. Expected issue volume: 4,938,735 shares
8. Total issue value: VND49,387,350,000.

9. Issue ratio (Expected issue volume/Total volume): 10%
10. Financial resource: profit after tax
11. Record date: July 15, 2020
12. Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares (if any) will be cancelled.

C. The dividend payment in cash:

1. Outstanding volume: 49,387,359 shares
2. Issue ratio: 10% of Outstanding volume
3. Record date: July 15, 2020
4. Payment date: July 31, 2020.