

Code NPM11805
Company name
Date 06/19/2020
Subject Notice of bond public offering

Content:

Nui Phao Mining Company Ltd. announces the bond public offering as follows:

I. Information on offerings:

- Bond type: non-convertible, secured corporate bond, no warrants
- Par value: VND100,000/bond
- Total offering volume: 30,000,000 bonds

Of which:

- Phase 1: 10,000,000 bonds (NPMPO2022_01)
- Phase 2: 10,000,000 bonds (NPMPO2022_02)
- Phase 3: 10,000,000 bonds (NPMPO2022_03)

II. Information on Phase 2:

- Issuer: Nui Phao Mining Company Ltd.
- Underwriter (if any): Techcom Securities Joint Stock Company
- Bond name: NPMPO2022_02
- Bond code: NPM07202301
- Bond type: non-convertible, secured corporate bond, no warrants
- Par value: VND100,000/bond
- Offering volume: 10,000,000 bonds
- Bond term: 03 years
- Interest payment period: every 06 months
- Interest rate:
 - Interest rate for the first year: 10%/year;
 - Interest rate for each subsequent period: the sum of 3.1%/year and the reference rate which is the average interest rate of individual saving deposit with a term of 12 months, in VND, announced by BIDV – Headquarter 1, Vietcombank –

Headquarter, VietinBank – Ha Noi Branch, and Agribank – Headquarter on a determination date.

- Total estimated mobilized capital: VND1,000,000,000,000
- Purpose: to restructure the issuer's liabilities
- Offering price: VND100,000/bond
- Subscription time: from June 18, 2020 to July 08, 2020
- Place of subscription: Techcom Securities Joint Stock Company
- Estimated issue date: July 08, 2020
- Bank for blocking depository money:
 - Vietnam Technological and Commercial Joint Stock Bank
 - Account holder: Nui Phao Mining Company Ltd.
 - Account number: 19123027668149.