

Code	GIL
Company name	Binh Thanh Import Export Production and Trade Joint Stock Company
Date	06/24/2020
Subject	Result of public offering

Content:

On June 22, 2020, Binh Thanh Import Export Production and Trade Joint Stock Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Binh Thanh Import Export Production and Trade Joint Stock Company
2. Stock type: common stock
1. Par value: VND10,000/share
2. Registered offering volume: 12,000,000 shares
3. Estimated mobilized capital: VND 180,000,000,000
4. Issue date: April 22, 2020
5. Beginning date: April 22, 2020
6. Ending date: June 22, 2020
7. Registration date: from April 22, 2020 to May 15, 2020
8. Payment date: from April 22, 2020 to May 15, 2020
9. Time for distribution of fractional shares and unsold shares: from May 28, 2020 to June 20, 2020
10. Payment date to buy the fractional shares and unsold shares: from May 28, 2020 to June 20, 2020
11. Transfer date: expected in July 2020

II. Underwriter: none

III. Distributor: none

IV. Result of the public offering:

Investor	Offering price (VND/share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Employees in the company	15,000	2,709,513	2,115,253	2,115,253	59	59	0	594,260	78%
2. Investors outside the company	15,000	9,290,487	7,474,654	7,474,654	788	788	0	1,815,833	80%
Total		12,000,000	9,589,907	9,589,907	847	847	0	2,410,093	80%
1. Domestic shareholders	15,000	11,468,547	9,589,906	9,589,906	846	846		1,878,641	84%
2. Foreign shareholders	15,000	531,453	1	1	1	1	0	531,452	0%

Total		12,000,000	9,589,907	9,589,907	847	847	0	2,410,093	80%
1. Existing shareholders	15,000	9,589,907	9,589,907	9,589,907	842	842	0	0	100%
2. Strategic investors (if any)	15,000	0	0	0	0	0	0	0	0%
3. To handle undistributed shares	15,000	2,410,093	2,410,093	2,410,093	6	6	0	0	100%
Total		12,000,000	12,000,000	12,000,000	848	848	0	0	100%

V. Summary result:

1. Total distributed shares: 12,000,000 shares, accounting for 100% total shares to be offered.
2. Total proceeds from the offering: VND 179,999,336,171
3. Total expenses: VND 119,300,000
4. Total net proceeds after the public offering: VND 179,881,136,171.

VI. Total proceeds from public offering:

List	Value (VND1,000)	Shareholders volume	Ratio (%)
Total equity:	36,000,000	2,662	100%
- Domestic shareholders, in which:	34,937,094	2,502	97%
+ State shareholders:	-	-	0%
+ Other shareholders:	34,937,094	2,502	97%

- Foreign shareholders:	1,062,906	160	3%
Details:			
- Founding shareholders (*)	0	0	0%
- Major shareholders:	6,607,363	02	18%
- Shareholders holding less than 1% of voting right	7,716,232	2,637	21%

VII. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Le Hung	4,391,502	12.20%
2	Nguyen Phuong Dong	2,215,861	6.16%