

**Code** TMS  
**Company name** Transimex Corporation  
**Date** 06/22/2020  
**Subject** Result of bond conversion

**Content:**

Transimex Corporation announces the result of bond conversion as follows:

I. Information on bond:

1. Bond type: unsecured convertible bond
2. Par value: VND100,000/bond
3. Selling price: VND100,000/bond
4. Number of offering bonds: 2,879,393 bonds
5. Offering method: public offering
6. Issue date: June 13, 2018
7. Maturity date: June 13, 2020
8. Purpose: to invest in the Company's projects, restructure the debts of high-tech area project and raise the working capital.
9. Number of convertible bonds issued: 2,879,393 bonds
10. Value of convertible bonds issued: VND287,939,300,000.
11. Interest rate: 6.5%/year
12. Bond term: 02 years
13. Interest payment: (i) First time: on the ending date of the first year from the issue date; (ii) Second time: on the maturity date.
14. Conversion price: VND18,293/share

II. Result of bond conversion:

1. Name of bond: Convertible Bond of Transimex Corporation in 2017
2. Total volume of bond converted: 1,341,945 bonds
3. Total value of bond converted (at par value): VND134,194,500,000
4. Conversion ratio in the second conversion:  
$$\frac{100,000}{18,293} \text{ share /bond}$$
5. Conversion date: June 15, 2020

6. Record date for conversion: May 15, 2020
7. Record date for bond interest payment: May 15, 2020
8. Name of stock converted from bonds: Stock of Transimex Corporation
9. Stock code: TMS
10. Stock type: common stock
11. Par value: VND10,000/share
12. Number of shares converted: 7,335,751 shares
13. Value of shares converted: VND73,357,510,000.
14. The total value of shares converted in the second conversion accounts for 46.61% total issued bonds.