

Code **PDR**
Company name Phat Dat Real Estate Development Corp
Date 06/17/2020
Subject Result of the 1st private placement of 2020

Content:

Phat Dat Real Estate Development Corp announces the result of the 1st private placement of 2020 as follows:

1. Information on the bond:

- Estimated issue value: VND100,000,000,000
- Bond term: 01 year from the issue date
- Face value: VND100,000,000/bond
- Bond type: non-convertible, secured bond, without warrant
- Bond form: book-entry
- Nominal interest rate: 13%/year, paid every 03 months
- Real issue rate: 13%/year

2. Result of private placement:

- Real issue volume: 1,000 bonds
- Real issue value: VND100,000,000,000
- Issue date: June 16, 2020

3. The firms participating in the private offering:

- Consulting firm and issue agent: Thanh Cong Securities Company
- Bond depository and registration agent: Thanh Cong Securities Company
- Bondholder representative: Thanh Cong Securities Company
- Collateral management agent: Ho Chi Minh City Securities Corporation

4. List of bondholders:

No.	Bondholder	Owning value <i>(VND billion)</i>	Proportion <i>(%)</i>
I	Domestic investor	30	30%

1	Institutional investor	20	20%
2	Individual investor	10	10%
II	Foreign investor	70	70%
1	Institutional investor	70	70%
2	Individual investor	-	-
	Total	100	100%

5. The partners related to the private placement:

- Consulting firm and issue agent; Bond depository and registration agent; Bondholder representative: Thanh Cong Securities Company
- Collateral management agent: Ho Chi Minh City Securities Corporation.