

Code	CTG
Company name	Viet Nam Joint Stock Commercial Bank for Industry and Trade
Date	05/27/2020
Subject	Result of public offering of bonds (Phase 1.2020)

Content:

Viet Nam Joint Stock Commercial Bank for Industry and Trade (Vietinbank) announces the result of public offering of bonds (Phase 1.2020) as follows:

I. Information on public offering of bonds:

- Issuer: Viet Nam Joint Stock Commercial Bank For Industry and Trade
- Total issue value: VND50 billion
- Bond term: 15 years
- Face value: VND1,000,000,000/bond
- Bond type: non-convertible, unsecured bond
- Bond form: book-entry
- Interest rate: floating rate, defined by the following calculation:

$$\text{Interest rate} = \text{Reference interest rate (*)} + 1.2\%/\text{year}$$

(*) Reference interest rate: the average of the 12-month saving rate (in VND) quoted by four commercial banks: Viet Nam Joint Stock Commercial Bank for Industry and Trade, Bank for Investment and Development of Vietnam, Joint Stock Commercial Bank for Foreign Trade of Vietnam (Head office), AGRIBANK Securities Joint-Stock Corporation, on a determination date.

- Real issue volume: 50 bonds
- Issue date: May 22, 2020

2. The firms participating in the private offering:

- Depository, payment and transfer management agent: Viet Nam Joint Stock Commercial Bank for Industry and Trade

3. List of bondholders:

No.	Bondholder	Owning value (VND billion)	Proportion (%)
I	Domestic investor		
1	Institutional investor		
	Company A	50	100%
2	Individual investor		
II	Foreign investor	-	-
1	Institutional investor	-	-
2	Individual investor	-	-
	Total	50	100%

4. The partners related to the private placement:

- Depository, payment and transfer management agent:
Viet Nam Joint Stock Commercial Bank for Industry and Trade
 - ✓ Head office: 108 Tran Hung Dao, Hoan Kiem, Ha Noi, Viet Nam.