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| Code | TMS |
| Company name | Transimex Corporation |
| Date | 05/26/2020 |
| Subject | Record date for implementing rights |

Content:

On May 08, 2020, Transimex Corporation announces the record date to convert bonds into shares and to pay the interest of bond as follows:

- Bond name: convertible bond of Transimex Corporation 2017
- Bond code: TMSCB2017
- Securities type: convertible bond
- Par value: VND 100,000/bond
- Record date: May 15, 2020

1. Reason & purpose:

- To pay the bond interest in cash;
- To convert the convertible bonds.

2. Content:

a. To pay the bond interest:

- Exercise ratio: 6.5%/year/bond (6,500 dong for a bond)
- Payment date: from June 15, 2020
- Place of payment: Owner who will receive the bond interest from June 15, 2020 to July 15, 2020 and submit the ID card or register as attached form (in case of receiving the bond interest by the transfer) at branches of FPT Securities Joint Stock Company, including:
 - Ha Noi Branch: 52 Lac Long Quan, Bui Ward, Tay Ho District, Hanoi.
 - Ho Chi Minh Branch: Floor 3rd, 136-138 Le Thi Hong Gam Building, Nguyen Thai Binh Ward, district 1, Hochiminh.
 - Da Nang Branch: 100 Quang Trung, Thach Thang Ward, Hai Chau District, Da Nang.

b. To implement rights to convert the convertible bonds:

- Convertible price: VND 18,293/share
- Convertible ratio and rounding the number of shares converted.
 - Bonds ratio converted in the phase 2: number of bonds that bondholders are owning.
 - Convertible ratio of stock (estimated): $\frac{100,000 \text{ shares}}{18,293} / 01 \text{ bond}$.
- Registration time to convert: from May 20, 2020 to June 09, 2020
 - ✓ Bondholders can carry out the convertible registration procedure at branches of FPT Securities Joint Stock Company:
 - Ha Noi Branch: 52 Lac Long Quan, Buoï Ward, Tay Ho District, Hanoi.
 - Ho Chi Minh Branch: Floor 3rd, 136-138 Le Thi Hong Gam Building, Nguyen Thai Binh Ward, district 1, Hochiminh.
 - Da Nang Branch: 100 Quang Trung, Thach Thang Ward, Hai Chau District, Da Nang.
- In case of the bondholders do not carry out to convert, the Company will pay principle bonds corresponds to the portion of the non-convertible bond. Bondholders receive the principal bonds that non-convertible bonds will begin from June 15, 2020 to July 15, 2020 at branches of FPT Securities Joint Stock Company:
 - Ha Noi Branch: 52 Lac Long Quan, Buoï Ward, Tay Ho District, Hanoi.
 - Ho Chi Minh Branch: Floor 3rd, 136-138 Le Thi Hong Gam Building, Nguyen Thai Binh Ward, district 1, Hochiminh.
 - Da Nang Branch: 100 Quang Trung, Thach Thang Ward, Hai Chau District, Da Nang.