

<b>Code</b>	<b>CPNJ2004</b>
<b>Company name</b>	
<b>Date</b>	05/19/2020
<b>Subject</b>	Decision on the listing of covered warrant

**Content:**

On May 19, 2020, the Hochiminh Stock Exchange issued Decision No.260/QD-SGDHCM to allow MB Securities Joint Stock Company to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Company name: MB Securities Joint Stock Company
2. Short name: MBS
3. Charter capital: VND1,221,242,800,000
4. Head office: Floor M-3-7, No.03 Lieu Giai, Lieu Giai ward, Ba Dinh, Ha Noi

**II. Security:**

1. Security type: covered warrant
2. Warrant name: Warrant CPNJ01MBS20CE
3. Warrant code: CPNJ2004
1. ISIN code: VN0CPNJ20040
2. Underlying security: PNJ
3. Issuer of the underlying security: Phu Nhuan Jewelry Joint Stock Company
4. Warrant type: call
5. Warrant style: European-style
6. Method of exercise (cash/ transfer of underlying security): cash
7. Duration: 3.5 months
8. Expiration date: August 18, 2020
9. Conversion ratio: 5:1
10. Exercise price: VND67,000
11. Quantity of the warrants registered for listing: 2,500,000 warrants
12. Official trading date: May 21, 2020.