

Code of warrant	CSTB2001
Company name	
Date	05/18/2020
Subject	Report on the additional distribution result of covered warrants

Content:

KIS Vietnam Securities Corporation announces the result of covered warrant distribution as follows:

- Issuer: KIS Vietnam Securities Corporation
- Head office: Floor 3, 180 - 192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant.STB.KIS.M.CA.T.02
- Code of warrant: CSTB2001
- Underlying security: STB
- Issuer of the underlying security: Sai Gon Thuong Tin Commercial Joint Stock Bank
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 06 months
- Expiration date: June 19, 2020
- Conversion ratio: 1:1
- Exercise price: 10,999 VND

- Value of collateral: 5,000,000,000 VND
- Quantity of offered warrants: 5,000,000 warrants

2. Information on the offering:

- Start date of offering: May 15, 2020
- End date of distribution: May 15, 2020
- Time of subscription: from 13:00 to 14:00, May 15, 2020
- Payment date for warrant purchase: May 15, 2020
- End date of warrant transfer: May 15, 2020

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	350	5,000,000	0	0	0	0	5,000,000	0%
- Local investors								
- Foreign investors								
2. Institutional investors, of which:	350	5,000,000	0	0	0	0	5,000,000	0%
- Local investors								
- Foreign investors								

Total		5,000,000	0	0	0	0	5,000,000	0%
-------	--	-----------	---	---	---	---	-----------	----

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants: 0 VND
3. Total expenses: 0 VND
4. Net proceeds: 0 VND.