

<b>Code of warrant</b>	<b>CSTB2001</b>
<b>Company name</b>	
<b>Date</b>	05/15/2020
<b>Subject</b>	Notice of additional issue of covered warrant

**Content:**

KIS Vietnam Securities Corporation announces the additional issue of covered warrant as follows:

1. Issuer: KIS Vietnam Securities Corporation
2. Head office: Floor 3, 180 - 192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city
3. Name, address of underwriter (if any):
4. Information on the warrant:
  - Name of warrant: Warrant.STB.KIS.M.CA.T.02
  - Code of warrant: CSTB2001
  - Name (code) of underlying security: STB
  - Issuer of underlying security: Sai Gon Thuong Tin Commercial Joint Stock Bank
  - Warrant type (call/put): call
  - Warrant style (European style/American style): European-style
  - Method of exercise (cash/ transfer of underlying security): cash
  - Additional issue date: May 15, 2020
  - Expiration date: June 19, 2020
  - Conversion ratio: 1:1
  - Exercise price (exercise index): 10,999 VND
  - Value of collateral: 5,000,000,000 VND
5. Quantity of warrants registered for offering: 5,000,000 warrants
6. Issue price: 350 VND/warrant
7. Minimum subscription quantity: 10,000 warrants
8. Time of subscription: from 13:00 to 14:00, May 15, 2020
9. Place of subscription and receipt of prospectus:

- Place of subscription: branches and trading office of KIS Vietnam Securities Corporation
  - The prospectus is posted on the website: [www.kisvn.vn](http://www.kisvn.vn)
10. Bank for blocking depository money: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Nam Ky Khoi Nghia Branch.