

Code of warrant **CSTB2001**
Company name
Date 05/15/2020
Subject Certificate for Additional Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Additional Offering of Covered Warrant No.91/GCN-UBCK dated May 14, 2020 to KIS Vietnam Securities Corporation as follows:

1. Name of warrant: **Warrant.STB.KIS.M.CA.T.02**
2. Code of underlying security: STB
3. Issuer of underlying security: Sai Gon Thuong Tin Commercial Joint Stock Bank
4. Quantity of warrants registered for offering: 5,000,000 warrants
5. Conversion ratio: 1:1
6. Warrant type (call/ put): call
7. Warrant style: European-style
8. Payment method for exercise of warrants: cash
9. Expiration date: June 19, 2020
10. Depository bank of collateral: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Nam Ky Khoi Nghia Branch.