

<b>Code</b>	<b>CTCB2003</b>
<b>Company name</b>	
<b>Date</b>	05/14/2020
<b>Subject</b>	Decision on the listing of covered warrant

**Content:**

On May 14, 2020, the Hochiminh Stock Exchange issued Decision No.251/QD-SGDHCM to allow Viet Capital Securities Joint Stock Company to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Company name: Viet Capital Securities Joint Stock Company
2. Short name: VCI
3. Charter capital: VND1,644,000,000,000
4. Head office: Bitexco Tower, 15<sup>th</sup> Floor, 2 Hai Trieu, District 1, Ho Chi Minh City

**II. Security:**

1. Security type: covered warrant
2. Warrant name: Warrant TCB/VCSC/M/Au/T/A1
3. Warrant code: CTCB2003
4. ISIN code: VN0CTCB20034
5. Underlying security: TCB
6. Issuer of the underlying security: Vietnam Technological and Commercial Joint Stock Bank
7. Warrant type: call
8. Warrant style: European-style
9. Method of exercise (cash/ transfer of underlying security): cash
10. Duration: 06 months
11. Expiration date: October 26, 2020
12. Conversion ratio: 1:1
13. Exercise price: VND25,000
14. Quantity of the warrants registered for listing: 1,500,000 warrants
15. Official trading date: May 18, 2020.

