

Code **KDH**
Company name Khang Dien House Trading and Investment JSC
Date 04/29/2020
Subject Report on the use of proceeds from public offering

Content:

Khang Dien House Trading and Investment JSC has announced the use of proceeds from the public offering as follows:

- I. Result of public offering:
- Name of stock: Stock of Khang Dien House Trading and Investment JSC
 - Stock type: common stock
 - Par value: VND10,000/share
 - Quantity of shares for the public offering: 93,599,957 shares
 - Total mobilized capital: VND1,403,541,705,000
 - Beginning date: September 06, 2017
 - Ending date: November 01, 2017
- II. Report on the use of proceeds from the public offering:
1. Plan for the use of proceeds:

By: VND

No.	Project	Investment amount as planned in the prospectus	Investment amount adopted on Apr 12, 2019
1	To increase the Company's land fund in Phu Huu ward, district 9, Ho Chi Minh city	350,000,000,000	350,000,000,000
2	To increase the Company's land fund in An Phu ward, district 2, Ho Chi Minh city	1,053,999,355,000	-
3	To increase the Company's land fund in district 2 and district 9, Ho Chi Minh city	-	1,053,999,355,000

	Total	1,403,999,355,000	1,403,999,355,000
--	-------	-------------------	-------------------

2. Progress of capital disbursement until April 29, 2020:

Until April 29, 2020, the Company used VND848,234,775,000 for the following projects:

By: VND

No.	Project	Disbursed amount	Remaining amount
1	Expenses for the issuance	457,650,000	-
2	To increase the Company's land fund in Phu Huu ward, district 9, Ho Chi Minh city	350,000,000,000	-
3	To increase the Company's land fund in district 2 and district 9, Ho Chi Minh city	497,777,125,000	555,764,580,000
	Total	848,234,775,000	555,764,580,000

The Company used VND350,000,000,000 to purchase stake at Thuy Sinh Real Estate Joint Stock Company in order to increase the Company's land fund. Thuy Sinh Real Estate Joint Stock Company is the investor of Residential Area Project in Phu Huu ward, district 9, Ho Chi Minh city.

The Company paid VND446,617,125,000 to increase the Company's land fund in district 2, Ho Chi Minh city via Binh Trung Real Estate Investment and Trading Co., Ltd and paid VND51,160,000,000 to increase the Company's land fund in district 9, Ho Chi Minh city via Thanh Phuc Investment Co. Ltd.

For the remaining amount of VND555,764,580,000, the Company will continue the investment in land fund in district 2 and district 9, Ho Chi Minh city as planned.