

Code **HDB**
Company name Ho Chi Minh City Development Joint Stock Commercial Bank
Date 04/27/2020
Subject Result of the private placement of HDB2023CP2-02 bond

Content:

Ho Chi Minh City Development Joint Stock Commercial Bank announces the result of private placement as follows:

1. Information on the bond:

- Issuer: Ho Chi Minh City Development Joint Stock Commercial Bank
- Bond code: HDB2023CP2_02
- Total issue value (based on par value): VND 600,000,000,000.
- Bond term: 03 years
- Par value: VND1,000,000,000/bond
- Bond type: non-convertible, unsecured bond, no warrants
- Bond form: book-entry
- Real interest rate: 5.8%/year – 6.2%/year
- Interest payment term: Once every 12 months
- Real issue volume: 600 bonds
- Issue method: private placement
- Issue date: April 23, 2020

2. The firms participating in the private offering: VNDIRECT Securities Corporation (the depository agent).

3. List of bondholders:

No.	Bondholder	Owning value (VND billion)	Proportion (%)
I	Domestic investor	600	100%

1	Institutional investor	600	100%
	Company A	600	100%
2	Individual investor		
II	Foreign investor		
1	Institutional investor		
2	Individual investor		
	Total	600	100%

4. The partners related to the private placement:

- Depository agent: VNDIRECT Securities Corporation (address: 01 Nguyen Thuong Hien, Nguyen Du, Hai Ba Trung, Ha Noi).