

Name of warrant	Warrant TCB/VCSC/M/Au/T/A1
Company name	
Date	4/23/2020
Subject	Notice of issue of covered warrant

Content:

Viet Capital Securities Joint Stock Company announces the issue of covered warrant as follows:

1. Issuer: Viet Capital Securities Joint Stock Company
2. Head office: Bitexco Tower, 15th Floor, 2 Hai Trieu, district 1, HCMC
3. Name, address of underwriter (if any):
4. Information on the warrant:
 - Name of warrant: Warrant TCB/VCSC/M/Au/T/A1
 - Name (code) of underlying security: TCB
 - Issuer of the underlying security: Vietnam Technological and Commercial Joint Stock Bank
 - Stage of issue: 01
 - Warrant type (call/put): call
 - Warrant style (European style/American style): European-style
 - Method of exercise (cash/ transfer of underlying security): cash
 - Duration: 6 months
 - Conversion ratio: 1:1
 - Exercise price (exercise index): 25,000 VND
 - Value of collateral: 1,500,000,000 VND
5. Quantity of warrants registered for offering: 1,500,000 warrants
6. Issue price: 2,000 VND/warrant
7. Minimum subscription quantity: 10,000 warrants
8. Time of subscription: from 8:30 to 15:00, April 24, 2020
9. Time of payment: from 8:30 to 15:00, April 24, 2020
10. Bank for blocking depository money: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Nam Ky Khoi Nghia Branch.

