

Code	DIG
Company name	Development Investment Construction Joint Stock Corporation
Date	04/13/2020
Subject	Report on the use of proceeds of public offering

Content:

Development Investment Construction Joint Stock Corporation reports the disbursement progress after the 2019 public offering as follows:

I. Result of public offering:

- Stock name: Stock of Development Investment Construction Joint Stock Corporation
- Stock code: DIG
- Stock type: common stock
- Par value: VND10,000/share
- Offering volume: 47,463,661 shares
- Total proceeds: VND617,027,593,000
- Total expenses: VND344,255,000
- Total net proceeds: VND616,683,338,000
- Beginning date of the offering of shares: March 08, 2019
- Ending date of the offering of shares: April 11, 2019

II. Plan for the use of capital from private placement:

1. Plan for the use of capital: to invest in Long Tan Tourist Urban Area Project in Nhon Trach district, Dong Nai province.
2. Progress of capital disbursement:
 - Total disbursed amount until April 10, 2020: VND287,148,730,849.
 - Purpose: to pay expenses to prepare the project, compensation for clearance.
 - Remaining amount until the date of report: VND329,534,607,151.