

Code	CII
Company name	Ho Chi Minh City Infrastructure Investment Joint Stock Company
Date	03/20/2020
Subject	Result of the private placement of 2,000 billion dongs of bonds

Content:

Ho Chi Minh City Infrastructure Investment Joint Stock Company announces the result of private placement as follows:

1. Information on the bond:

- Issuer: Ho Chi Minh City Infrastructure Investment Joint Stock Company
- Total issue value: VND2,000,000,000,000
- Bond term: 36 months
- Face value: VND1,000,000/bond
- Bond type: non-convertible, secured bond, no warrants
- Bond code: CIIBOND2020-02
- Bond form: book-entry
- Interest rate:
 - Interest rate for the first three months: 11%/year;
 - Interest rate for the interest payment periods: equal to the personal saving interest rate, in VND, term of 12 months, post paid, quoted by VPBank on the determination day plus 3.85%/year, but less than 11%/year.
- Real issue volume: 2,000,000 bonds
- Issue method: private placement
- Issue date: March 13, 2020
- Interest payment period: every 06 months

2. The firms participating in the private offering:

- Consulting and issue agent: ASIA - Pacific Securities Joint Stock Company (APEC)
- Depository, payment and transfer management agent: ASIA - Pacific Securities Joint Stock Company (APEC)
- Collateral management agent, account management agent: VPBank

3. List of bondholders:

No.	Bondholder	Owning value <i>(VND billion)</i>	Proportion <i>(%)</i>
I	Domestic investor	2,000	100%
1	Institutional investor	2,000	100%
2	Individual investor		
II	Foreign investor		
1	Institutional investor		
2	Individual investor		
	Total	2,000	100%

4. The partners related to the private placement:

- Consulting and issue agent: ASIA - Pacific Securities Joint Stock Company (APEC)
- Collateral management agent: VPBank
- Account management agent: VPBank
- Depository, payment and transfer management agent: ASIA - Pacific Securities Joint Stock Company (APEC).