

Số: 08/2020/CBTT
No: 08/2020/CBTTNgày 13 tháng 3 năm 2020
March 13th, 2020

**CÔNG BỐ THÔNG TIN TRÊN CÔNG THÔNG TIN ĐIỆN TỬ CỦA ỦY BAN
CHỨNG KHOÁN NHÀ NƯỚC VÀ SGĐCK**
**INFORMATION DISCLOSURE ON ELECTRONIC PORTAL OF
THE STATE SECURITIES COMMISSION AND HO CHI MINH STOCK EXCHANGE**

Kính gửi/To: - Ủy ban Chứng khoán Nhà nước/ The State Securities Commission
- Sở Giao dịch Chứng khoán TP HCM/ Ho Chi Minh Stock Exchange
- Sở Giao dịch Chứng khoán TP HN/ HN Stock Exchange

Công ty: Cổ Phần Chứng Khoán Thiên Việt (TVS)

Name of Company: Thien Viet Securities Joint Stock Company (TVS)

Mã chứng khoán/Securities code: TVS

Địa chỉ trụ sở chính: Tòa nhà TDL, 22 Láng Hạ, Quận Đống Đa, TP. Hà Nội

Head office address: TDL Building, 22 Lang Ha, Lang Ha Ward, Dong Da District, Ha Noi

Điện thoại/ Telephone: 024 3248 4820

Fax: 024 3248 4821

Người thực hiện công bố thông tin/ Spokeswoman: Trần Thị Hồng Nhung

Điện thoại/Telephone: 028.62992099 (ext: 2240)

Fax: 028.62992088

Loại thông tin công bố 24 giờ 72 giờ bất thường theo yêu cầu định kỳ:

Type of information disclosure: 24h 72h Irregular On Demand Periodic

Nội dung thông tin công bố/ *Information to be disclosed*: Nghị quyết HĐQT số 13032020/NQ-HĐQT thông qua phương án xử lý số cổ phiếu chưa chào bán hết do cổ đông hiện hữu không mua và/hoặc mua không hết (“**Cổ phiếu được chào bán lại**” và thông báo chào bán **Cổ phiếu được chào bán lại**/ Resolution of BoD No 13032020/NQ-HĐQT On 13th March 2020 and offering the shareholders, who subscribed and exercised the right to purchase shares from the initial offer to existing shareholders of the company closed on March 6th 2020 to purchase unsubscribed shares of the initial offer.

Thời gian đăng ký và nộp tiền mua Cổ phiếu được chào bán lại: 16/03/2020 – 06/04/2020/

Subscription and payment timeline: from March 16th 2020 to April 06th 2020

Giá chào bán đối với Cổ phiếu được chào bán lại: 10.000 đồng/cổ phiếu/ *Offering price: VND 10.000/share*

Hạn chế chuyển nhượng: Cổ phiếu được chào bán lại sẽ bị hạn chế chuyển nhượng 1 năm kể từ ngày hoàn thành đợt chào bán/ *Transfer restriction: one year from the completion of the rights issue.*

Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 13/03/2020 tại đường dẫn <https://www.tvs.vn/vn/cong-bo-thong-tin/> This information have been posted on the Company's website on March 13th, 2020, <https://www.tvs.vn/en/announcements/>



Capital Insight
Client Innovation

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

We would declare to be fully responsible for the accuracy of the above information.

Người được ủy quyền công bố thông tin
Authorised Representative to disclose information



Trần Thị Hồng Nhung
Trưởng Bộ phận Quản trị rủi ro
Risk Management Manager

Hanoi, 13th March 2020

NOTICE

OFFER TO PURCHASE UNSUBSCRIBED SHARES OF TVS

TO: Shareholders of Thien Viet Securities Joint Stock Company (HOSE: TVS)

Pursuant to:

- Resolution of Extraordinary Shareholders' Meeting No. 02/2019/NQ-ĐHCD on 23/10/2019;
- Resolution of the Board of Directors No 13032020/NQ-HĐQT on 13th March 2020
- List of existing shareholders subscribed and exercised the right to purchase shares in the initial offer (the list closed on March 6, 2020).

Thien Viet Securities Joint Stock Company ("TVS") hereby offers the shareholders, who subscribed and exercised the right to purchase shares from the initial offer to existing shareholders of the company closed on March 6th 2020 to purchase unsubscribed shares of the initial offer, upon the terms and subject to the conditions set out below.

I. THE OFFER OF UNSUBSCRIBED SHARES

The Offer is being made to all existing shareholders of TVS, who subscribed and exercised the right purchases shares from the initial offer to existing shareholders of the company closed on March 6th 2020 (each a "Qualified Shareholder") to purchase unsubscribed shares from the initial Offer as follow:

- **Total qualified shareholders:** 279 shareholders
- **Number of unsubscribed shares:** 666,207 shares
- **The number of shares for each shareholder is determined by the following formula:**

$$B_n = N * \frac{A_n}{A_x}$$

where:

- B_n : Maximum number of unsubscribed shares for the n^{th} person is allowed to subscribe
 - A_n : Number of shares subscribed and purchased by n^{th} person in the initial offering
 - A_x : Numer of total shares subscribed and purchased in the initial offering
 - N : Number of unsubscribed shares
- **Execution of fractional shares:** the number of shares to be received by each shareholder shall be rounded down to the nearest whole unit. The fractional shares (if any) will be accumulated and distributed to Board of Directors.



For example: The total number of shares subscribed and purchased in the initial Offer by TVS shareholders is 9,333,793, of which Shareholder A subscribed and exercised the right to purchase 10,000 shares. The total number of unsubscribed shares is 666,207. Maximum number of unsubscribed shares he is offered to purchase: $(10,000/9,333,793)*666,207= 713,7$ shares.

Based on the above rounddown rule, Shareholder A will be offered to purchase 713 unsubscribed shares.

- **Offering price:** VND 10.000/share;
- **Subscription and payment timeline:** from March 16th 2020 to April 06th 2020
- **Transfer restriction:** one year from the completion of the rights issue.
- The right to purchase unsubscribed shares can not be transferred.
- Upon expiration of period for subscription and payment above, if there still remain shares unsubscribed, such shares will be distributed to Board of Director (“BoD”) pursuant to resolution of BoD No 13032020/NQ-HĐQT On 13th March 2020.

II. SUBSCRIPTION AND PAYMENT OF UNSUBSCRIBED SHARES

Shareholders can subscribe unsubscribed shares in following two ways:

- Directly at Thien Viet Securities JSC:
 - Hanoi: 4F, TDL Building, 22 Lang Ha Street, Dong Da District, Ha Noi
Tel: 0243 32484820 – 200 Fax: 0243 32484821
 - Ho Chi Minh city (Branch): 8F, Bitexco Nam Long, 63A Vo Van Tan Street, Ward 6, District 3, HCMC
Tel: 0283 6299 2099 Fax: 0283 6299 2088
- Send the subscription forms via post office or email and make fund transfer into following bank escrow accounts, specifically:
 - Address: Thien Viet Securities JSC - 4F, TDL Building, 22 Lang Ha Street, Dong Da District, Ha Noi
 - Email: phuongnt@tvs.vn
 - Escrow bank account for receiving payment of unsubscribed shares subscription:
 - Beneficiary: Thien Viet Securities Joint Stock Company
 - Account number: 19125378956550
 - Bank: Techcombank - HO
 - Content: <<Trading code – Full name>>Payment for purchase<<Quantity>>TVS



CHỦ TỊCH HĐQT
Nguyễn Trung Hà

