

Code	APC
Company name	An Phu Irradiation Joint Stock Company
Date	12/27/2019
Subject	Result of public offering

Content:

An Phu Irradiation Joint Stock Company announced the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: An Phu Irradiation Joint Stock Company
1. Stock type: common stock
2. Par value: VND10,000/share
3. Registered offering volume: 11,804,030 shares
4. Estimated mobilized capital: VND 295,100,750,000
5. Issue date: December 27, 2019
6. Beginning date: November 18, 2019
7. Ending date: December 27, 2019
8. Registration date: from November 18, 2019 to December 18, 2019
9. Payment date: from November 18, 2019 to December 18, 2019
10. Transfer date: expected in Q1.2020

II. Underwriter: none

III. Distributor: none

IV. Result of the public offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Existing shareholders	25,000	11,804,030	8,100,995	8,100,995	17	17	0	3,703,035	68.6%
2. Undistributed shares	An Phu Irradiation Joint Stock Company approved the number of unsold shares and fractional shares of 3,703,035 shares will not be offered according to the BOD resolution No.05 dated December 27, 2019.								
Total	25,000	11,804,030	8,100,995	8,100,995	17	17	0	3,703,035	68.6%

V. Summary result:

1. Total distributed shares: 8,100,995 shares, accounting for 68.6% of offering volume.
2. Total proceeds from the offering: VND 202,523,775,000
3. Total expenses: VND 200,000,000
4. Total net proceeds after the public offering: VND 202,323,775,000

VI. Total proceeds from public offering:

List	Value (VND1,000)	Shareholders volume	Ratio (%)
Total equity:	201,213,950	20,121,395	100

- Domestic shareholders, in which:			
+ Treasury shares:	2,163,700	216,370	1.08
+ Other shareholders:	165,675,260	16,567,526	82.34
- Foreign shareholders:	33,374,990	3,337,499	16.58
Details:			
- Founding shareholders (*)			
- Major shareholders:	153,832,940	15,383,294	76.45
- Shareholders holding less than 1% of voting right	47,381,010	4,738,101	23.55

VII. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Vo Thuy Duong	8,052,920	40.02%
2	Thai Son Com Ltd	4,459,654	22.16%
3	Torus Capital Investments Pte. Ltd.	2,870,720	14.27%