

<b>Name of warrant</b>	<b>Warrant.DPM.KIS.M.CA.T.02</b>
<b>Company name</b>	
<b>Date</b>	12/24/2019
<b>Subject</b>	Report on the result of covered warrant distribution

**Content:**

KIS Vietnam Securities Corporation announces the result of covered warrant distribution as follows:

- Issuer: KIS Vietnam Securities Corporation
- Head office: Floor 3, 180 - 192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

**I. Information on the warrant:**

**1. Information on warrant:**

- Name of warrant: Warrant.DPM.KIS.M.CA.T.02
- Underlying security: DPM
- Issuer of the underlying security: Petrovietnam Fertilizer And Chemicals Corporation
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 06 months
- Expiration date: June 19, 2020
- Conversion ratio: 2:1
- Exercise price: 14,567 VND
- Value of collateral: 1,500,000,000 VND

- Quantity of offered warrants: 2,000,000 warrants

## 2. Information on the offering:

- Start date of offering: December 19, 2019
- End date of distribution: December 19, 2019
- Time of subscription: from 15:00 to 17:00, December 19, 2019
- Payment date for warrant purchase: December 19, 2019
- End date of warrant transfer: December 19, 2019

## II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,000	2,000,000	0	0	0	0	2,000,000	0%
- Local investors								
- Foreign investors								
2. Institutional investors, of which:	1,000	2,000,000	0	0	0	0	2,000,000	0%
- Local investors								
- Foreign investors								
Total		2,000,000	0	0	0	0	2,000,000	0%

### **III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants: 0 VND
3. Total expenses: 0 VND
4. Net proceeds: 0 VND.