

Name of warrant	Warrant CVHM04MBS19CE
Company name	MB Securities Joint Stock Company
Date	12/20/2019
Subject	Report on the result of covered warrant distribution

Content:

MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

- Issuer: MB Securities Joint Stock Company
- Head office: Floor M-3-7, No.3 Lieu Giai, Ba Dinh, Ha Noi

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant CVHM04MBS19CE
- Underlying security: VHM
- Issuer of the underlying security: Vinhomes Joint Stock Company
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 3 months
- Expiration date: March 17, 2020
- Conversion ratio: 5:1
- Exercise price: 84,500 VND
- Value of collateral: 2,065,000,000 VND

2. Information on the offering:

- Start date of offering: December 17, 2019
- End date of distribution: December 18, 2019
- Time of subscription: from December 17, 2019 to December 18, 2019
- Payment date for warrant purchase: December 18, 2019
- End date of warrant transfer: December 18, 2019

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,000	1,500,000	12,300	12,300	5	5	1,487,700	0.82%
- Local investors	2,000	1,500,000	12,300	12,300	5	5	1,487,700	0.82%
- Foreign investors								
2. Institutional investors, of which:								
- Local investors								
- Foreign investors								
Total		1,500,000	12,300	12,300	5	5	1,487,700	0.82%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 12,300 warrants, accounting for 0.82% of the offered warrants.
2. Total proceeds of the sale of warrants: 24,600,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 24,600,000 VND.