

**Code**                    **HDB**  
**Company name**        Ho Chi Minh City Development Joint Stock Commercial Bank  
**Date**                     12/19/2019  
**Subject**                 Report on the fourth round of bond issuance 2019

**Content:**

Ho Chi Minh City Development Joint Stock Commercial Bank announces the result of the 1<sup>st</sup> and 2<sup>nd</sup> tranche of bond private placement - the fourth round in 2019 as follows:

**I. Result of the 1<sup>st</sup> tranche of bond private placement - the fourth round in 2019:**

1. Information on the bond:

- Issuer: Ho Chi Minh City Development Joint Stock Commercial Bank (HDBank)
- Bond code: HDB1921\_15
- Total value of issue (based on par value): VND 980,000,000,000
- Bond term: 02 years
- Par value: VND100,000/bond
- Bond type: non-convertible bond, unsecured, without warrant
- Bond form: book-entry
- Nominal interest rate: from 6.3%/year to 7.0%/year
- Real interest rate: from 6.3%/year to 7.0%/year
- Interest payment period: Once every 12 months
- Real issue volume: 9,800,000 bonds
- Issue method: private placement
- Issue date: December 16, 2019
- The firms participating in the private offering: VNDirect Securities Corporation (VNDS)
  - Depository agent.

2. List of bondholders:

No.	Bondholder	Owning value (VND billion)	Proportion (%)
<b>I</b>	<b>Domestic investor</b>	<b>980</b>	<b>100%</b>
<i>1</i>	<i>Institutional investor</i>	<i>980</i>	<i>100%</i>

	Business A	600	61.2%
	Business B	380	38.8%
2	Individual investor	-	
<b>II</b>	<b>Foreign investor</b>	-	
	<b>Total</b>	<b>980</b>	<b>100%</b>

#### 4. The partners related to the private placement:

- Depository agent: VNDirect Securities Corporation (VNDS).

## **II. Result of the 2<sup>nd</sup> tranche of bond private placement - the fourth round in 2019:**

### 1. Information on the bond:

- Issuer: Ho Chi Minh City Development Joint Stock Commercial Bank (HDBank)
- Bond code: HDB1921\_16
- Total value of issue (based on par value): VND 1,020,000,000,000
- Bond term: 02 years
- Par value: VND100,000/bond
- Bond type: non-convertible bond, unsecured, without warrant
- Bond form: book-entry
- Nominal interest rate: from 6.3%/year to 7.0%/year
- Real interest rate: from 6.3%/year to 7.0%/year
- Interest payment period: Once every 12 months
- Real issue volume: 10,020,000 bonds
- Issue method: private placement
- Issue date: December 17, 2019
- The firms participating in the private offering: VNDirect Securities Corporation (VNDS)
  - Depository agent.

### 2. List of bondholders:

<b>No.</b>	<b>Bondholder</b>	<b>Owning value</b> <i>(VND billion)</i>	<b>Proportion</b> <i>(%)</i>
<b>I</b>	<b>Domestic investor</b>	<b>1020</b>	<b>100%</b>
<i>1</i>	<i>Institutional investor</i>	<i>1020</i>	<i>100%</i>

	Business A	640	62.75%
	Business B	380	37.25%
2	Individual investor	-	
<b>II</b>	<b>Foreign investor</b>	-	
	<b>Total</b>	<b>1020</b>	<b>100%</b>

4. The partners related to the private placement:

- Depository agent: VNDirect Securities Corporation (VNDS).