

**Code** AAA  
**Company name** An Phat Bioplastics Joint Stock Company  
**Date** 12/18/2019  
**Subject** Report on the use of capital of public offering

**Content:**

An Phat Bioplastics Joint Stock Company reports the use of capital from the public offering as follows:

**I. Stock in the public offering:**

1. Stock name: Stock of An Phat Bioplastics Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Expected issue volume: 83,599,988 shares
5. Total mobilized capital: VND1,170,399,832,000
6. Beginning date of offering: April 16, 2018
7. Ending date of offering: May 10, 2018

**II. Plan for capital disbursement from the public offering.**

1. Plans according to the Company's prospectus:

No.	Purpose	Amount (VND)
1	To raise stake at subsidiary An Phat High-tech Industrial Park Limited Company to invest in Plant No.09 in Viet Hoa - Kenmark Industrial Zone, Hai Duong	810,000,000,000
2	To invest in Composite Film Packaging Manufacturing Plant (Plant No.08)	360,399,832,000

	Total	1,170,399,832,000
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2. Project progress until the present:

No.	Purpose	Plan (VND)	Disbursed amount (VND)
1	To raise stake at subsidiary An Phat High-tech Industrial Park Limited Company to invest in Plant No.09 in Viet Hoa - Kenmark Industrial Zone, Hai Duong	810,000,000,000	810,000,000,000
2	To invest in Composite Film Packaging Manufacturing Plant (Plant No.08)	360,399,832,000	133,419,162,739
	<i>Cost of site clearance</i>		<i>57,728,745,009</i>
	<i>Construction cost</i>		<i>53,716,629,452</i>
	<i>Equipment cost</i>		<i>21,973,788,278</i>

3. Changes:

- On April 16, 2019, the 2019 Annual General Meeting of Shareholders approved the adjustment to Composite Film Packaging Manufacturing Plant Project (Plant No.08) from producing composite film packaging to producing plastic beads and microbiological packaging.