

**Code**                    **EMC**  
**Company name**    ThuDuc Electro Mechanical Joint Stock Company  
**Date**                    12/13/2019  
**Subject**                Report on the use of capital from public offering

**Content:**

ThuDuc Electro Mechanical Joint Stock Company (EMC) has announced the use of capital from the public offering as follows:

I. Information on stock:

1. Listing company: ThuDuc Electro Mechanical Joint Stock Company
2. Stock type: common share
3. Par value: 10,000 dongs/share
4. Offering volume: 3,824,333 shares
5. Total mobilized capital: VND 38,243,330,000
6. Beginning date: April 23, 2019
7. Ending dated: June 13, 2019

II. Report on the plan for the use of capital from the public offering:

1. Plan according to the prospectus:

No.	Content	Amount (VND)
1	To invest the machinery, equipment in the transformer production line	10,000,000,000
2	To invest in upgrading the company's workshop and facilities.	10,000,000,000
3	To supplement working capital to serve the need of production and business.	18,243,330,000
	<b>Total</b>	<b>38,243,330,000</b>

2. Current project progress:

Total proceeds from the offering: 38,028,330,000 dong. Until 12/13/2019, the company carried out the disbursement as follows:

No.	Content	Amount (VND)
1	To invest the machinery, equipment in the transformer production line	10,000,000,000
2	To invest in upgrading the company's workshop and facilities.	2,573,364,237
3	To supplement working capital to serve the need of production and business.	18,028,330,000
	<b>Total</b>	<b>30,601,694,237</b>

The remaining amount of VND 7,426,635,763 of this issuance is still in the company's credit account.