

<b>Code</b>	<b>CVRE1903</b>
<b>Company name</b>	KIS Vietnam Securities Corporation
<b>Date</b>	12/5/2019
<b>Subject</b>	Decision on initial listing

Content:

On November 12, 2019, the Hochiminh Stock Exchange issued Decision No.532/QD-SGDHCM to allow KIS Vietnam Securities Corporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Company name: KIS Vietnam Securities Corporation
2. Short name: KIS
3. Charter capital: VND1,897,011,000,000
4. Head office: Floor 3, 180 - 192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

**II. Security:**

1. Security type: covered warrant
2. Warrant name: Warrant.VRE.KIS.M.CA.T.02
3. Warrant code: CVRE1903
4. ISIN code: VN0CVRE19034
5. Underlying security: VRE
6. Issuer of the underlying security: Vincom Retail Joint Stock Company
7. Warrant type: call
8. Warrant style: European-style
9. Method of exercise (cash/ transfer of underlying security): cash
10. Duration: 6 months
11. Expiration date: May 15, 2020
12. Conversion ratio: 2:1
13. Exercise price: VND35,789
14. Quantity of the warrants registered for listing: 4,000,000 warrants
15. Official trading date: December 9, 2019.

