

Code	CHPG1909
Company name	KIS Vietnam Securities Corporation
Date	12/05/2019
Subject	Decision on initial listing

Content:

On December 05, 2019, the Hochiminh Stock Exchange issued Decision No.536/QD-SGDHCM to allow KIS Vietnam Securities Corporation to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Company name: KIS Vietnam Securities Corporation
2. Charter capital: VND 1,897,011,000,000
3. Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh, district 1, Hochiminh.

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant.HPG.KIS.M.CA.T.03
3. Warrant code: CHPG1909
4. ISIN code: VN0CHPG19099
5. Underlying security: HPG
6. Issuer of the underlying security: Hoa Phat Group Joint Stock Company
7. Warrant type: call
8. Warrant style: European-style
9. Duration: 06 months
10. Maturity date: May 15, 2020
11. Conversion ratio: 2:1
12. Exercise price: VND 24,680
13. Quantity of the warrants registered for listing: 5,000,000 warrants
14. Official trading date: December 09, 2019.