

<b>Code</b>	<b>CSBT1901</b>
<b>Company name</b>	KIS Vietnam Securities Corporation
<b>Date</b>	12/05/2019
<b>Subject</b>	Decision on initial listing

Content:

On December 05, 2019, the Hochiminh Stock Exchange issued Decision No.536/QD-SGDHCM to allow KIS Vietnam Securities Corporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Company name: KIS Vietnam Securities Corporation
2. Charter capital: VND 1,897,011,000,000
3. Head office: Floor 3<sup>rd</sup>, 180-192 Nguyen Cong Tru, Nguyen Thai Binh, district 1, Hochiminh.

**II. Security:**

1. Security type: covered warrant
2. Warrant name: Warrant.SBT.KIS.M.CA.T.01
3. Warrant code: CSBT1901
4. ISIN code: VN0CSBT19016
5. Underlying security: SBT
6. Issuer of the underlying security: Thanh Thanh Cong – Bien Hoa Joint Stock Company
7. Warrant type: call
8. Warrant style: European-style
9. Duration: 03 months
10. Maturity date: February 14, 2020
11. Conversion ratio: 1:1
12. Exercise price: VND 21,212
13. Quantity of the warrants registered for listing: 2,000,000 warrants
14. Official trading date: December 09, 2019.