

<b>Code</b>	<b>VGC</b>
<b>Company name</b>	Viglacera Corporation - JSC
<b>Date</b>	12/04/2019
<b>Subject</b>	Report on the use of capital from public offering

**Content:**

Viglacera Corporation - JSC (VGC) has announced the use of capital from the public offering as follows:

- I. Information on Bond:
  1. Listing company: Viglacera Corporation - JSC
  2. Stock type: common share
  3. Par value: 10,000 dongs/share
  4. Beginning price: VND 12,300/share
  5. Offering volume: 120,000,000 shares
  6. Total mobilized capital: VND 1,476,000,000,000
  7. Total proceeds from the offering: VND 1,941,053,400,000
  8. Total expenses: VND 22,869,026,000
  9. Beginning date: April 21, 2017
  10. Ending dated: June 08, 2017
- II. Report on the plan for the use of capital from the public offering:

Unit: VND

No.	Content	Plan according to the prospectus	Result of the offering and plan for the use of capital according to the Resolution No.31 dated 03/14/2017 & Resolution No.70 dated 06/14/2017.	Report on the use of capital until 12/04/2019	
				Used	Remaining
<b>I</b>	<b>Total proceeds from beginning price</b>	<b>1,476,000,000</b>	<b>1,476,000,000,000</b>	<b>1,240,324,466,627</b>	<b>235,675,533,373</b>
1	Viglacera My Xuan Ceramics Plant project	292,000,000,000	292,000,000,000	292,000,000,000	-
2	Dong Van IV Industrial zone project (phase 2)	154,200,000,000	154,200,000,000	154,200,000,000	-
3	Yen Phong Industrial zone project 1	691,690,000,000	691,690,000,000	456,014,466,627	235,675,533,373
4	Glass production project in Ba Ria – Vung Tau	310,000,000,000	310,000,000,000	310,000,000,000	-
5	To supplement its working capital	28,110,000,000	28,110,000,000	28,110,000,000	-
<b>II</b>	<b>Real total proceeds increase compared to the beginning price</b>		<b>442,184,374,000</b>	<b>317,923,794,178</b>	<b>124,260,579,822</b>

1	Cuba project		320,000,000,000	195,739,420,178	124,260,579,822
2	Service area, worker housing, Dong Van IV Industrial zone project		50,000,000,000	50,000,000,000	-
3	To supplement its working capital		72,184,374,000	72,184,374,000	-
	<b>Total</b>	<b>1,476,000,000,000</b>	<b>1,918,184,374,000</b>	<b>1,558,248,260,805</b>	<b>359,936,113,195</b>