

Code VGC
Company name Viglacera Corporation - JSC
Date 12/04/2019
Subject Report on the use of capital from public offering

Content:

Viglacera Corporation - JSC (VGC) has announced the use of capital from the public offering as follows:

- I. Information on Bond:
 1. Listing company: Viglacera Corporation - JSC
 2. Stock type: common share
 3. Par value: 10,000 dongs/share
 4. Beginning price: VND 12,300/share
 5. Offering volume: 120,000,000 shares
 6. Total mobilized capital: VND 1,476,000,000,000
 7. Total proceeds from the offering: VND 1,941,053,400,000
 8. Total expenses: VND 22,869,026,000
 9. Beginning date: April 21, 2017
 10. Ending dated: June 08, 2017
- II. Report on the plan for the use of capital from the public offering:

Unit: VND

No.	Content	Plan according to the prospectus	Result of the offering and plan for the use of capital according to the Resolution No.31 dated 03/14/2017 & Resolution No.70 dated 06/14/2017.	Report on the use of capital until 12/04/2019	
				Used	Remaining
I	Total proceeds from beginning price	1,476,000,000	1,476,000,000,000	1,240,324,466,627	235,675,533,373
1	Viglacera My Xuan Ceramics Plant project	292,000,000,000	292,000,000,000	292,000,000,000	-
2	Dong Van IV Industrial zone project (phase 2)	154,200,000,000	154,200,000,000	154,200,000,000	-
3	Yen Phong Industrial zone project 1	691,690,000,000	691,690,000,000	456,014,466,627	235,675,533,373
4	Glass production project in Ba Ria – Vung Tau	310,000,000,000	310,000,000,000	310,000,000,000	-
5	To supplement its working capital	28,110,000,000	28,110,000,000	28,110,000,000	-
II	Real total proceeds increase compared to the beginning price		442,184,374,000	317,923,794,178	124,260,579,822

1	Cuba project		320,000,000,000	195,739,420,178	124,260,579,822
2	Service area, worker housing, Dong Van IV Industrial zone project		50,000,000,000	50,000,000,000	-
3	To supplement its working capital		72,184,374,000	72,184,374,000	-
	Total	1,476,000,000,000	1,918,184,374,000	1,558,248,260,805	359,936,113,195