

<b>Name of warrant</b>	<b>Warrant.TCB.VND.M.CA.T.2019.01</b>
<b>Company name</b>	
<b>Date</b>	12/4/2019
<b>Subject</b>	Notice of issue of covered warrant

**Content:**

Vndirect Securities Corporation announces the issue of covered warrant as follows:

1. Issuer: Vndirect Securities Corporation
2. Head office: No.1 Nguyen Thuong Hien, Hai Ba Trung, Ha Noi
3. Name, address of underwriter (if any):
4. Information on the warrant:
  - Name of warrant: Warrant.TCB.VND.M.CA.T.2019.01
  - Name (code) of underlying security: TCB
  - Issuer of the underlying security: Vietnam Technological and Commercial Joint Stock Bank
  - Warrant type (call/put): call
  - Warrant style (European style/American style): European-style
  - Method of exercise (cash/ transfer of underlying security): cash
  - Duration: 6 months
  - Expiration date: June 5, 2020
  - Conversion ratio: 1:1
  - Exercise price (exercise index): 21,000 VND
  - Value of collateral: 50% of the offering value of warrants
5. Quantity of warrants registered for offering: 2,000,000 warrants
6. Issue price: 5,300 VND/warrant
7. Minimum subscription quantity: 1,000 warrants
8. Time of subscription: from 8:30 to 16:00, December 05, 2019
9. Place of subscription and receipt of prospectus:
  - Place of subscription: Head office: No.1 Nguyen Thuong Hien, Hai Ba Trung, Ha Noi. Or Ho Chi Minh Branch: THE 90th Pasteur Building, District 1, Ho Chi Minh
  - The prospectus is posted on the website: <https://www.vndirect.com.vn>

10. Bank for blocking depository money: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Ha Thanh Branch.