

**Code**                    **HDB**  
**Company name**        Ho Chi Minh City Development Joint Stock Commercial Bank  
**Date**                     12/03/2019  
**Subject**                 Result of the 6<sup>th</sup> bond private placement period

**Content:**

Ho Chi Minh City Development Joint Stock Commercial Bank announces the result of the 6<sup>th</sup> bonds private placement period - the second round in 2019 as follows:

1. Information on the bond:

- Issuer: Ho Chi Minh City Development Joint Stock Commercial Bank (HDBank)
- Bond code: HDB1924\_06
- Issue value (based on par value): VND 1,500,000,000
- Bond term: 05 years & 01 day
- Par value: VND100,000/bond
- Bond type: non-convertible bond, unsecured, without warrant
- Bond form: book-entry
- Nominal interest rate: 8.5%/year
- Real interest rate: 8.5%/year
- Interest payment period: Once every 12 months
- Real issue volume: 15,000 bonds
- Issue method: private placement
- Issue date: November 28, 2019
- The firms participating in the private offering: VNDirect Securities Corporation (VNDS)
  - Depository agent.

2. List of bondholders:

No.	Bondholder	Owning value <i>(VND billion)</i>	Proportion <i>(%)</i>
I	Domestic investor	1,500	100%

<i>1</i>	<i>Institutional investor</i>	<i>1,500</i>	<i>100%</i>
	Business A	1,500	100%
<i>2</i>	Individual investor	-	
<b>II</b>	<b>Foreign investor</b>	-	
	<b>Total</b>	<b>1,500</b>	<b>100%</b>

4. The partners related to the private placement:

- Depository agent: VNDirect Securities Corporation (VNDS).