

Code	CTS
Company name	Vietnam Bank for Industry and Trade Securities Joint Stock Company
Date	11/06/2019
Subject	Adjustment to the public offering of bonds

Content:

Vietnam Bank for Industry and Trade Securities Joint Stock Company adjusts the information on the number of offerings for issuing VND400 billion bonds in 2019 as follows:

- Announced information: number of estimated offerings: 03 offerings. Of which, the first offering: VND150 billion; the second offering: VND150 billion and the unsold bonds of the first one; the third offering: the remaining bonds of the two previous offerings.
- Adjusted information: number of estimated offerings: 03 offerings. Of which, the first offering: VND150 billion; the second offering: VND150 billion and the unsold bonds of the first one (if any); the third offering: the remaining bonds of the two previous offerings (if any).
- Reason: because of typing errors.

The content of the Board resolution dated November 19, 2019:

On November 19, the Board of Directors of Vietnam Bank for Industry and Trade Securities Joint Stock Company unanimously approved the public offering plan for issuing bonds in 2019 as follows:

- Bond name: Bond of Vietnam Bank for Industry and Trade Securities Joint Stock Company
- Bond type: corporate non-convertible, unsecured bond
- Currency unit: VND
- Bond form: book-entry
- Par value: VND100,000/bond
- Issue price: 100% par value
- Bond term: 24 months
- Total issue volume: 4,000,000 bonds, equivalent of VND400,000,000,000.
- Interest rate:
 - ✓ For the first year: 9.3%/year;

- ✓ For the next six months: 9.5%/year;
- ✓ For the last six months: 9.7%/year.
- Issue method: public offering
- Issue date: estimated in Quarter 4/2019 – Quarter 1/2020
- Number of estimated offerings: 03 offerings. Of which, the first offering: VND150 billion; the second offering: VND150 billion and the unsold bonds of the first one (if any); the third offering: the remaining bonds of the two previous offerings (if any).